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## **Duality Biotherapeutics, Inc.**

**映恩生物**

*(Incorporated under the laws of the Cayman Islands with limited liability)*

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- (f) if an offer or an invitation is made to the public in Hong Kong in due course, prospective investors are reminded to make their investment decisions solely based on the Company's prospectus registered with the Registrar of Companies in Hong Kong, copies of which will be distributed during the offer period;
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*This announcement is made by the order of the Company. The Company’s board of directors (the “**Board**”) collectively and individually accept responsibility for the accuracy of this announcement.*



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This announcement is made by the Company pursuant to Rule 12.01C of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

As of the date of this announcement, the Company has appointed Morgan Stanley Asia Limited, Jefferies Hong Kong Limited\*, CLSA Limited\*, China International Capital Corporation Hong Kong Securities Limited and CMB International Capital Limited as its overall coordinators.

Further announcement(s) shall be made in accordance with the Listing Rules in case of any further appointment or termination of overall coordinator(s) by the Company.

\* *in no particular order*

By order of the Board  
**Duality Biotherapeutics, Inc.**  
**Dr. ZHU Zhongyuan**  
*Chairman of the Board, Executive Director  
and Chief Executive Officer*

Hong Kong, February 27, 2025

*Directors and proposed directors of the Company named in the application to which this announcement relates are: (i) Dr. ZHU Zhongyuan, Mr. ZHANG Shaoren and Ms. SI Wen as executive directors; (ii) Mr. CAI Zhiyang and Dr. YU Tao as non-executive directors; and (iii) Mr. XIE Dong, Mr. GAO Fengyong and Ms. CHUAI Shuyin as proposed independent non-executive directors.*